

## Morning Briefing

### APTMA urges PD to address inaccuracies: |Economy

The All Pakistan Textile Mills Association (APTMA) has urged Power Division to address inaccuracies in Grid Transition Levy and revise it as per the prevailing electricity tariff rates. [Click here for more](#)

### PPRA proposes PBIT for Reko Diq cargoes without bidding: |Economy

The Public Procurement Regulatory Authority (PPRA) has recommended to the Federal Cabinet to approve handling of Reko Diq copper and gold cargoes at the Pakistan International Bulk Terminal (PIBT) Port Qasim without competitive bidding process. [Click here for more](#)

### New maritime corridors to boost trade with Africa: |Economy

Federal Minister for Maritime Affairs Junaid Anwar Chaudhry has said that new maritime trade corridors will be launched to enhance trade with the East African Community (EAC). [Click here for more](#)

### IHC extends GST zero-rating to condensate oil: |Economy

Islamabad High Court (IHC) has declared that the sales tax zero-rating on 'petroleum crude oil' also extends to condensate. [Click here for more](#)

### SCBA opposes canal project: |Economy

The Supreme Court Bar Association disapproved the extraction of six canals from the Indus River and emphasised to make comprehensive efforts to reduce water wastage. [Click here for more](#)

### PKR 664.62bn out of PKR 1.1tn authorised under PSDP: |Economy

Ministry of Planning, Development and Special Initiatives has authorised a total of PKR 664.62bn (60.42 per cent) out of PKR 1.1tn budgeted allocation for development projects from July to March under Public Sector Development Programme (PSDP)-2024-25. [Click here for more](#)

### Deal inked with IFC to accelerate e-mobility: |Economy

The government of Pakistan and the International Finance Corporation (IFC) as a part of World Bank's 10-year Country Partnership Framework Friday signed an agreement on accelerating the adoption of electric mobility in Pakistan by promoting investment in electric two-wheeler and three-wheeler vehicles. [Click here for more](#)

### Economy is improving on reforms: |Economy

Federal Minister for Commerce Jam Kamal Khan said Pakistan's economy is improving due to structural reforms, international recognition, and business community support. [Click here for more](#)

### FinMin Aurangzeb leaves for US to attend WB, IMF Spring 2025 meetings: |Economy

Federal Minister for Finance and Revenue Senator Muhammad Aurangzeb on Saturday departed for the United States (US) to attend the World Bank Group and International Monetary Fund (IMF) Spring 2025 meetings. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-0.53	-64.12
Individuals	2.9	24.85
Companies	3.07	56.38
Banks/DFIs	17.37	459.14
MF	-19.64	-447.5
Broker	-1.08	-18.85
Insurance	-2.64	-32.93

FIPI Sector-wise	
	USD mn
E & P	-0.15
OMC	0.05
Banks	-0.55
Tech	-0.08

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	117,316	+0.4%	+49.6%	+87.9%
SENSEX	78,553	0.0	-0.6%	+8.7%
Nikkei 225	34,730	+1.0%	-12.8%	+3.8%
Hang Seng	21,395	0.0	+21.7%	+25.5%
S & P 500	5,283	0.0	-3.4%	+10.8%
FTSE 100	8,276	+0.6%	+1.4%	+7.0%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	63.67	-1.56%
Brent	USD/bbl	66.92	-1.53%
Coal	USD/ton	89.00	-0.28%
Gold	USD/oz	3,395.80	+2.03%
Silver	USD/oz	33.10	+0.99%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	280.7171	+0.03%	-0.41%
PKR/JPN	1.9717	+0.35%	-0.89%
PKR/THB	8.4034	-0.32%	+2.32%

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